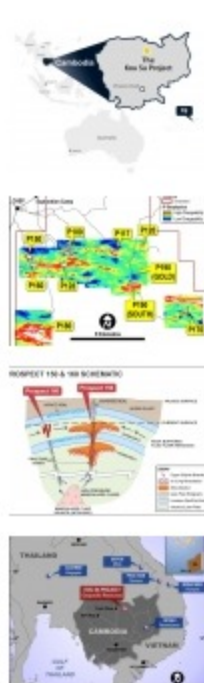


Kou Sa Copper/Gold Project



Project Highlights

- Funded to maiden resource and scoping study
- Proven and experienced management team
 - Developed 8 mines from exploration to production in 6 countries
 - Experience in emerging economies
- Highly prospective district of Cambodia
- Exploration success
 - Excellent correlation between IP geophysics (IP), geochemistry and known mineralisation
 - Over 80% of drillholes exhibit mineralisation
 - Multiple high grade, near surface copper and gold deposits
- Low cost environment
- Accessible and mineable
 - low, flat topography
 - Excellent logistics & infrastructure
- High speed internet & telecoms
- Eminent local JV Partner "The Royal Group"
 - The group has other partnerships with ANZ, Siemens and Toll Group
- 5-hour drive to Phnom Penh, 3-hour to Siem Reap International Airport

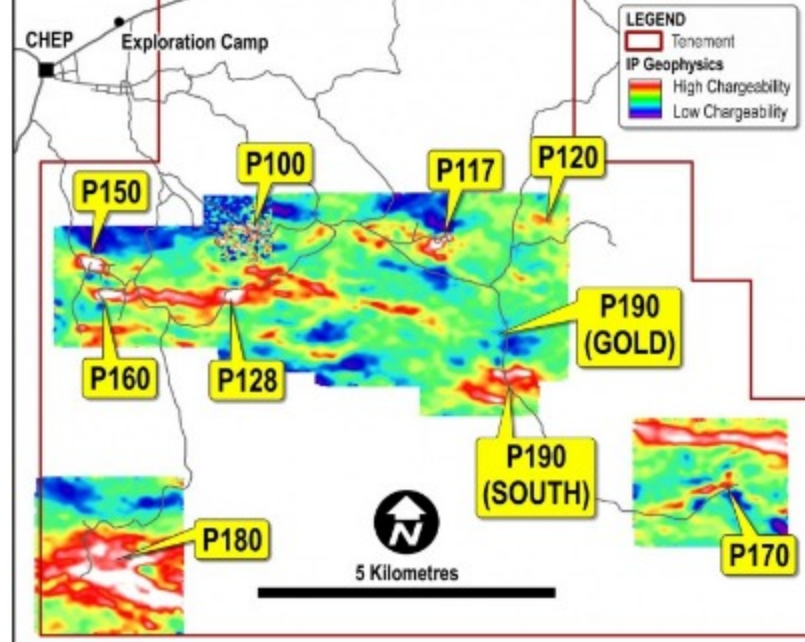
Kou Sa Project Summary

Geopacific's Kou Sa Project is a well-funded exploration vehicle in a highly prospective district. With a proven management team, focused strategy and compelling results, exploration success is expected to continue and add to the potential scale of the project.

The Kou Sa Project is located in northern Cambodia's Chep District, Phreah Vihear province and has excellent discovery potential for deposit (s) of economic grade and tonnage. Drill testing so far has produced zones of high grade mineralisation including: **5m at 128.64 g/t Gold and 4.01% Copper**. The Kou Sa Project has only been explored by Geopacific since early 2013 and has continually shown excellent discovery potential for polymetallic deposit (s) of economic grade and tonnage. Modern exploration techniques including systematic geochemistry and geophysics have clearly outlined numerous mineral targets.

Project Potential to be a Large Mineral Field

- The combination of IP geophysics and geochemistry allows Geopacific to consistently and accurately identify drill targets that yield impressive results such as 36m @ 11.11% Cu eq. from 8m (KRC113)
- The potential scale of Kou Sa is indicated by areas of red and white which show high chargeability
- High chargeability is used to identify drill targets resulting in over 80% of holes being mineralised
- IP geophysics with prospect location (below)
- Exploration upside potential exists with more than half of the license yet to be explored



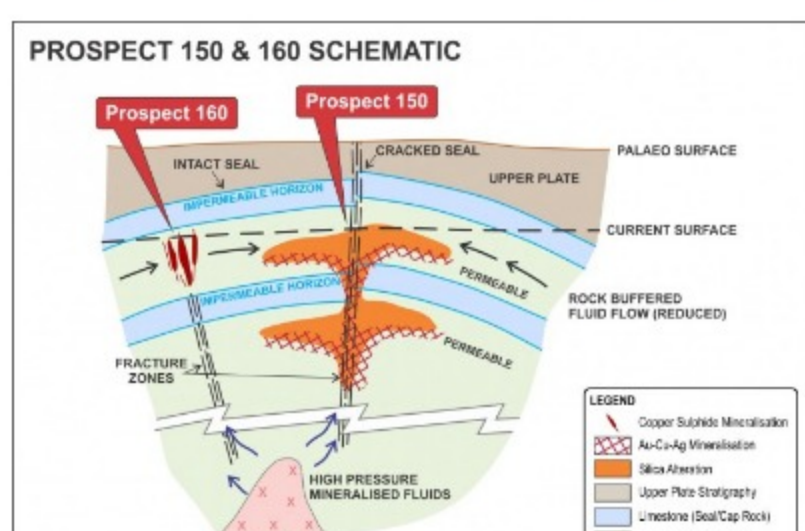
Multiple Prospects at Kou Sa



The pyramid shows the status of development and process of advancement towards becoming a reserve for all identified Prospects at Kou Sa.

- Prospect 150
- Prospect 160
- Prospect 100
- Prospect 128
- Prospect 117
- Prospect 190 (Gold)
- Prospect 190 (South)
-

Why do the commodities differ between prospects?



The mineralisation at Kou Sa is thought to be derived from a deep intrusive source. Geochemistry, geophysics and petrology all point to a deep source as the origin of the near-surface mineralisation. As the intrusive cooled, mineralising fluids under pressure have taken the path of least resistance to the surface. In places the solutions have hit an impermeable layer and as pressure has built up under the layer, the fluids have moved sideways into the rock units that fracture most easily. The first fluids emplaced are predominantly copper-sulphides. If the pressure buildup is significant enough to crack the impermeable horizon there is a rapid decrease in fluid pressure that causes the gold and silver solutions to deposit in the area of the pressure decrease. Therefore, as you move away from the area of the cracking the mineralisation transitions from being gold and silver rich, to gold, silver and copper rich and then to predominantly copper sulphide. In areas where the seal does not crack, mineralisation is predominantly just copper rich. There can be multiple episodes of cracking and emplacement of solution, which can considerably improve the grade of the mineralisation.

Kou Sa Project History

The project was originally discovered by BRGM geologists in the 1960s before the Vietnamese and regional civil wars. No further work was conducted until 2008, when GRD commenced exploration activities.

Kou Sa has had approximately 4,000m of diamond drill undertaken in 2011 and 2012, on several areas within the 158km² tenement. Only 2,000m of this drilling had been previously sampled using non-standard methods. The available drilling provided a good indication of the type of mineralisation that could be expected at Kou Sa, with excellent near surface massive and semi-massive sulphide intersections being evident. Subsequent sampling by Geopacific's new Indonesian-based exploration team of all drill core revealed, that the early results were reasonably accurate. In most cases, the entire mineralisation zone had not been previously sampled and therefore the final results generated by Geopacific produced wider zones of mineralisation than first estimated.

Geopacific has signed a sale agreement with Golden Resources Development Co., Ltd ("GRD") (a South Korean controlled Cambodian company). The sale agreement is an option to acquire an 85% interest in the highly prospective Kou Sa Copper Project in Northern Cambodia. The remaining 15% has been acquired by a subsidiary of Geopacific's Cambodian partner, The Royal Group.

Competent Person's Statement

The information on this website that relates to exploration results and mineral resources is based on information compiled by Ron Heeks B. App. Sc. who is a member of the Australian Institute of Mining and Metallurgy. Mr Heeks is a director of Geopacific. Mr Heeks has sufficient experience which is relevant to the style of mineralisation and the type of deposits under consideration and to the activity which he is undertaking to qualify as Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Heeks consents to the inclusion in this document of the matters based on his information in the form and context in which it appears.

Forward Looking Statements

This document includes forward-looking statements that have been based on current expectations about future acts and circumstances. These forward-looking statements are, however, subject to risks, uncertainties and assumptions that could cause those acts, events and circumstances to differ materially from the expectations described in such forward-looking statements. Accordingly, the Company cannot and does not give any assurance that the results, performance or achievements expressed or implied by the forward-looking statements contained in this document will actually occur. Further, except as required by law, the Company may not update or revise any forward-looking statement if events subsequently occur or information subsequently becomes available that affects the original forward-looking statement.

Kou Sa Copper/Gold Project

- Prospect 150
- Prospect 160
- Prospect 100
- Prospect 128
- Prospect 117
- Prospect 190 (Gold)
- Prospect 190 (South)

Fiji - Projects

- Sabeto/Vuda
- Rakiraki
- Cakaudrove
- Nabila

ASX Announcements

- 29/04/2016** Quarterly Cashflow Report
- 29/04/2016** Quarterly Activities Report - March 2016
- 28/04/2016** 8.80m @ 5.5 g/t Au eq GOLD EXTENDS
- 27/04/2016** 2015 Annual Report to shareholders

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